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SD Secretary of State
#358879

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January 30, 2025

Secretary of State
ATTN: Kayla Boxley
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

Dear Secretary:

Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

Yankton School District 63-3
Yankton County, South Dakota
$2,000,000 Limited Tax Capital Outlay Certificates, Series 2025

Please acknowledge receipt of this document.

Please bill our pad account #17581813 for the $10.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,

Deb Mathews

Deb Mathews,
Paralegal

Enc.

YANKTON SCHOOL DISTRICT 63-3
YANKTON COUNTY, SOUTH DAKOTA
LIMITED TAX CAPITAL OUTLAY CERTIFICATES, SERIES 2025

BOND INFORMATION STATEMENT

State of South Dakota
SDCL 6-8B-19

Return to: Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

FILING FEE: $10.00

TELEPHONE: # (605) 773-3537

Every public body, authority, or agency issuing any Capital Outlay, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: Yankton School District 63-3.

2. Designation of issue: Limited Tax Capital Outlay Certificates, Series 2025

3. Date of issue: January 30, 2025

4. Purpose of issue: The District is issuing the Certificates to finance a portion of the costs of: (a) certain improvements to the District's Trailhead Learning Center for use by the District, (b) furnishing and equipping the same, (c) certain other school improvements identified by the District as permitted by the Act, and (d) the costs of issuing the Certificates.

5.

5. Type of bond: Tax Exempt.

6. Principal amount and denomination of bond: $2,000,000

7. Paying dates of principal and interest:

   See attached Schedule.

8. Amortization schedule:

   See attached Schedule.

9. Interest rate or rates, including total aggregate interest cost:

   See attached Schedule.

This is to certify that the above information pertaining to the Limited Tax Capital Outlay Certificates, Series 2025 is true and correct on this 30th day of January 2025.

By: Chareen Gerber
Its: Business Manager

D.A. DAVIDSON

CERTIFICATE DEBT SERVICE

YANKTON SCHOOL DISTRICT No. 63-3
(YANKTON COUNTY, SOUTH DAKOTA)
South Dakota Health and Educational Facilities Authority (SDHEFA) Credit Enhancement Program
LIMITED TAX CAPITAL OUTLAY CERTIFICATES, SERIES 2025
BQ, 'AA+' Insured ('AA-' Underlying) Rating
10-Year Term, Level Debt, 8/1/2029 Par Call
FINAL PRICING

Dated Date	01/30/2025
Delivery Date	01/30/2025

Period Ending	Principal	Coupon	Interest	Debt Service	Annual Debt Service
08/01/2025	155,000	5.000%	50,277.78	205,277.78	
02/01/2026			46,125.00	46,125.00	
06/30/2026					251,402.78
08/01/2026	165,000	5.000%	46,125.00	211,125.00	
02/01/2027			42,000.00	42,000.00	
06/30/2027					253,125.00
08/01/2027	175,000	5.000%	42,000.00	217,000.00	
02/01/2028			37,625.00	37,625.00	
06/30/2028					254,625.00
08/01/2028	185,000	5.000%	37,625.00	222,625.00	
02/01/2029			33,000.00	33,000.00	
06/30/2029					255,625.00
08/01/2029	195,000	5.000%	33,000.00	228,000.00	
02/01/2030			28,125.00	28,125.00	
06/30/2030					256,125.00
08/01/2030	205,000	5.000%	28,125.00	233,125.00	
02/01/2031			23,000.00	23,000.00	
06/30/2031					256,125.00
08/01/2031	215,000	5.000%	23,000.00	238,000.00	
02/01/2032			17,625.00	17,625.00	
06/30/2032					255,625.00
08/01/2032	225,000	5.000%	17,625.00	242,625.00	
02/01/2033			12,000.00	12,000.00	
06/30/2033					254,625.00
08/01/2033	235,000	5.000%	12,000.00	247,000.00	
02/01/2034			6,125.00	6,125.00	
06/30/2034					253,125.00
08/01/2034	245,000	5.000%	6,125.00	251,125.00	
06/30/2035					251,125.00
	2,000,000		541,527.78	2,541,527.78	2,541,527.78